



CLARK COUNTY DEPARTMENT OF BUSINESS LICENSE

Privileged & Regulated License Financial Questionnaire

The purpose of this questionnaire is to guide you through the process of disclosing all financial history information required by law in titles 2 through 8 of the Clark County Code. Pursuant to Clark County Code, each applicant for a privileged business license and certain applicants for a regulated business license are required to disclose personal and business financial information. Applicable Clark County Codes include, but are not limited to, the following:

CCC 2.03.020, in part, *...The responsibilities of the department shall be to: ... Investigate or refer applicants for regulated and privileged licenses to the LVMPD or other investigating authority...*

CCC 8.20.010, in part, *It is found and declared that the public health, safety, morals and welfare of the inhabitants of the county ..., require the regulation and control of all persons engaged in, associated with, or in control of, the business of liquor sales...*

This financial questionnaire is divided into three sections. Instructions for completing the questionnaire are located at the beginning of each section. Each subsection includes further guidance as necessary to assist you in responding to the questions therein. The three main sections are as follows:

1. Business Information

- This section covers the business applying for licensure.

2. Individual Applicants (owners/investors)

- This section covers individual owners/investors that are engaged in, associated with or in control of the business applying for licensure. Each individual required to submit an application for determination of suitability must complete section two.

3. Parent/Holding/Outside Company (if applicable)

- This section covers separate entities or businesses (besides the business applying for licensure) that contributed capital for the business. This section is only required if a separate entity (non-individual) or business contributed capital for the business.

When completing this form:

- ✓ You must make accurate statements and include all material facts.
- ✓ Answers must be complete and truthful.
- ✓ Any misrepresentation, or the failure to provide requested information, may result in the delay or denial of your application.
- ✓ All answers must be typed or printed in block lettering. If your application is not legible, it will delay your application and may result in denial of your license.
- ✓ If the space available is not sufficient to respond to a question, you must supply the required information on an attachment page and clearly identify which question you are answering.

Note: Do not use the "Enter/Return" key to navigate through the fields below, click on desired field or use the "Tab" key.

Section 1. Business Information *(The business applying for privileged or regulated licensure)*

A. Business – General

Provide the following: Organizational chart of related/affiliated businesses showing percentage and nature of ownership, Financial statements for the company for the past three years, Income tax returns for the past 3 years or if less than 3 years since inception.

| | | | | |
|---|--|---|----------|--|
| Business Name | | | | |
| DBA (if different) | | | | |
| Street Address | | | Suite # | |
| City | | State | Zip Code | |
| Contact Person | | Telephone # | | |
| Indicate Type of Business Organization | | | | |
| <input type="checkbox"/> Sole proprietorship | | <input type="checkbox"/> Privately Held Corporation | | <input type="checkbox"/> Publicly Traded Corporation |
| <input type="checkbox"/> Limited Liability Company | | <input type="checkbox"/> Partnership | | <input type="checkbox"/> Limited Liability Partnership |
| <input type="checkbox"/> Other | | | | |
| State of company formation or incorporation | | Date business was formed or incorporated | | |
| Name and address of owner(s) of property where business will be conducted | | | | |

B. Business – Ownership

Provide information for all individuals or entities that have an ownership share in this business, including "silent" partners. The form must account for 100% of the capital invested in this business. If additional space is required, please use additional duplicate form. For entities with numerous minor investors, individual ownership interests of less than 3% may be grouped as one line item.

Provide stock certificate(s) or other legal proof of ownership for each entity or individual listed below.

| | Name of Owner | Title | Ownership Percentage | Investment Amount |
|--------------|---------------|-------|----------------------|-------------------|
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | | | | |
| 7. | | | | |
| 8. | | | | |
| 9. | | | | |
| Total | | | % | |

C.1. Business – What were the sources of Start-Up funds for this business?

Indicate and provide information, including the applicable source bank account information, for all applicable sources of funds for the business. If additional space is required, use additional duplicate form.

Personal checking / savings accounts (provide copies of bank statements that correspond with the dates of the withdrawals)

| Name(s) on the Account | Account Number | Name of Financial Institution | Date of Withdrawal | Amount |
|------------------------|----------------|-------------------------------|--------------------|--------|
| | | | | |
| | | | | |
| | | | | |
| Total: | | | | |

Cash flow from business operations (provide copies of bank statements that correspond with the dates of the withdrawals)

Source of cash flow: This business Separate affiliated business Separate unaffiliated business

Name of business that generated the cash flow

Relationship of this business to applicant business

| Name(s) on the Account | Account Number | Name of Business's Financial Institution | Date of Withdrawal | Amount |
|------------------------|----------------|--|--------------------|--------|
| | | | | |
| | | | | |
| Total: | | | | |

Loan from lending institution (provide copies of loan agreement and statements that correspond with the funding transactions)

| | | | |
|----------------|--|--------------|------------------------------|
| Name of Lender | | Type of Loan | |
| Account number | | Date | Amount: <input type="text"/> |

Loan from individual or business (provide copies of loan agreement and bank statements that correspond with the dates of the withdrawals)

| | | | |
|-----------------------|----------------|-----------------------------------|--------------------|
| Lender name | | Lender's relationship to borrower | |
| Name of Lender's Bank | Account Number | Account Holder(s) | Date of Withdrawal |
| | | | Amount |

Gift (provide copy of gift affidavit and bank statements that correspond with the dates of the withdrawals)

| | | | |
|--|----------------|---------------------------|--------------------|
| Gift contributor's name | | Relationship to applicant | |
| Name of Gift Contributor's Financial Institution | Account Number | Account Holder(s) | Date of Withdrawal |
| | | | Amount |

Liquidation of non-cash asset(s)

| | | | | |
|-------------|--|-----------|--|--------|
| Description | | Sale date | | Amount |
|-------------|--|-----------|--|--------|

Reimbursed tenant improvements or construction allowance (Must be included in lease)

| | | |
|-------------|--|--------|
| Description | | Amount |
|-------------|--|--------|

Other

| | | |
|-------------|--|--------|
| Description | | Amount |
|-------------|--|--------|

Total Funds Available

C.2. Business – Where were the Start Up funds (from C.1.) deposited?

List and provide bank account information for significant deposits of Start Up capital into the business.

| Name(s) on Business Account | Financial Institution | Account Number | |
|--|-----------------------|-----------------|-------------------|
| | | | |
| | | Date of Deposit | Amount of Deposit |
| | | | |
| | | | |
| Name(s) on Second Business Account (if applicable) | Financial Institution | Account Number | |
| | | | |
| | | Date of Deposit | Amount of Deposit |
| | | | |
| | | | |
| Total Start Up funds deposited into business account(s) | | | |

C.3. Business – What were the Start Up funds (from C.2.) spent on?

List and provide the requested information and documentation for all material expenditures incurred to start the business.

| Description of Expenditures | Date(s) | Amount of Expenditure |
|--|---------|-----------------------|
| Business purchase | | |
| Land | | |
| Construction / Repair / Remodeling | | |
| Property lease payments & deposits | | |
| Leasehold improvements | | |
| Fixtures & equipment | | |
| Inventory & supplies | | |
| Prepaid expense (<i>insurance, etc.</i>) | | |
| Legal, accounting & consulting expenses | | |
| Advertising expense | | |
| Salary expense | | |
| Interest expense | | |
| Governmental fees & taxes | | |
| Other expenses: (<i>specify</i>) | | |
| Total expenditures | | |

D. Business - Officers and Key Personnel

Provide information regarding all key personnel involved in the business, including all Corporate Officers, Managing Partners, Managers in LLC, etc. Individuals having significant management authority or decision-making roles in the operation of the business must be included regardless of title. Include any individual having the authority to hire or fire employees, obtain credit or take out loans, or enter into contracts and/or sign agreements on behalf of the business.

| | Name | Title | Address | Phone |
|----|------|-------|---------|-------|
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | | | | |
| 7. | | | | |
| 8. | | | | |

E. Business - Disclosure

Has this company's ownership interest, or any share of that interest, been assigned, pledged, or encumbered to any other person or business entity? *(If yes, furnish details on a separate page and provide copies of documents).*

Yes No

Has this company entered into any agreement that could result in a transfer, pledging, or encumbrance of ownership interest in the future or does the company intend to enter into such an agreement in the future?

Yes No

Has a tax lien ever been filed against this company by any government agency?

(If yes, provide details on a separate page. Provide any documentation regarding the lien. If the lien has been released, attach copy of the release).

Yes No

Has this company ever filed for bankruptcy protection? *(If yes, furnish details on a separate page).*

Yes No

Does the company own or control any assets or liabilities outside the United States?

(If yes, furnish details on a separate page).

Yes No

Will the property owner participate in the business operations? *(If yes, please provide details on a separate sheet).*

Yes No

Is the landlord or property owner of the business for whom the license is requested an affiliated entity?

(If yes, provide details of the affiliation).

Yes No

Is this company contingently liable to any other party in a matter that is yet to be resolved? *(Example: the company has guaranteed another party's debt and would be responsible for payment in the event that party defaults. If yes, provide a complete description of the matter in which the company is contingently liable).*

Yes No

Has the business entered into any revenue sharing, profit sharing or consulting agreements? *(If yes, then provide a copy of the agreements).*

Yes No

If a "gift" (as per section 1.d) was used to fund the business in part or in full, is the gift donor entitled to share in the profits of the business? *(If yes, provide a complete description of the arrangement).*

Yes No NA

Section 2. Applicant *(This section will guide you through the disclosure of your personal financial history. This section must be completed for each individual owner with an effective ownership percentage of 10% or higher and other individuals as requested by the Department. Make as many additional copies of Section 2 as necessary so that each required individual completes and submits this portion of the questionnaire. Each individual completing Section 2 of this form must provide three months of personal bank statements and the most recent three years of personal federal income tax returns. Additional bank statements or any other financial documents that evidence personal funds investment in the business must accompany this questionnaire).*

| A. Applicant - General Information | | | | | |
|---|--|-------------------------|--|---------------|--|
| Last Name | | First Name | | Middle Name | |
| Title | | | | Date of Birth | |
| Street Address | | | | | |
| City | | State | | Zip Code | |
| Investment in the Business | | Percentage of Ownership | | | |

| B. Applicant - Disclosure | | | | | |
|---|--|--------------|--|---------------------------|--|
| 1. Do you anticipate active participation in the management and operation of the business? | | | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| 2. Have you entered into any agreement that could result in a transfer, pledging, or encumbrance of ownership interest or do you intend to enter into such an agreement in the future? If yes, furnish details on a separate page and provide copies of documents). | | | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| 3. Has your Federal Income Tax return ever been audited or adjusted? (If yes, provide details on separate pages). | | | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| 4. Do you own or control any assets or liabilities outside the United States? (If yes, furnish details on a separate page). | | | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| 5. Do you hold any assets in a trust that were used, or will be used, in conjunction with the business? <i>(If yes, provide a copy of the trust agreement and a description of the assets in the trusts, if a description is not set forth in the trust agreements).</i> | | | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| 6. Do you control, manage, or hold in trust any assets and/or liabilities for any other person or entity? <i>(If yes, furnish details on a separate page and provide a copy of the trust agreement and a description of the assets in the trust, if a description is not set forth in the trust agreement).</i> | | | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| 7. When was last income tax return filed? <i>(Furnish Income tax returns for the past three years).</i> | | for the year | | At <i>(city/state)</i> | |

| C. Applicant - Annual Income & Expenses | | | |
|--|-----------|--------|-------|
| Description | Applicant | Spouse | Total |
| Income | | | |
| Salary | | | |
| Interest & Dividends | | | |
| Income from Rental Property | | | |
| Income from Business Investments | | | |
| Other (Describe): | | | |
| Total Annual Income | | | |
| Expenses | | | |
| Living Expenses | | | |
| Short Term Debt (five years or less) | | | |
| Long Term Debt (five plus years) | | | |
| Other (Describe): | | | |
| Total Annual Expenses | | | |
| Net Annual Income (income minus expenses) | | | |

| D. Applicant – Net Worth | | |
|---|---------------|---------------|
| <i>Complete the following worksheet for self and spouse combined. Each amount listed on the summary schedule below must be supported on supplemental schedules (A – F) below.</i> | | |
| Description | From Schedule | Current Value |
| Assets | | |
| Cash on Hand | | |
| Cash in Financial Institutions | A | |
| Notes Receivable | | |
| Marketable Securities | B | |
| Business Investments | C | |
| Real Property | D | |
| Personal Property | | |
| Other Assets (Describe): | | |
| Total Assets | | |
| Liabilities | | |
| Notes Payable & Other Liabilities | E | |
| Mortgages Payable | F | |
| Taxes Payable | | |
| Total Liabilities | | |
| Net Worth (Assets minus Liabilities) | | |

E. Applicant – Asset & Liability Schedules

SCHEDULE A

Cash In Financial Institutions

List below all accounts, foreign and domestic, maintained by the applicant.
Also, provide statements for the last three months for all accounts listed.

| Name and Address of Financial Institution | Account Number | Type of Account (Checking, Savings, etc.) | Names of Persons Appearing on Account | Current Balance |
|---|----------------|---|---------------------------------------|-----------------|
| | | | | |
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| | | | | |
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| | | | | |
| Total | | | | |

SCHEDULE B

Marketable Securities (stocks, bonds, etc.)

List the information requested for all marketable securities held by the applicant; Specify all forms of securities held or list the amounts held by individual brokerage houses and provide broker's statements for each brokerage indicated.
If more room is required, please attach a separate page.

| Name of Security | Brokerage Name and Account Number | No. of Shares or Units | Purchase Price | Date of Purchase | Names of Persons Appearing on Account | Current Market Value |
|------------------|-----------------------------------|------------------------|----------------|------------------|---------------------------------------|----------------------|
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| Total | | | | | | |

SCHEDULE C

Business Investments

List below any business investments in which the applicant has a direct or indirect interest, along with the names of individuals or other entities that share a direct or indirect interest in the investment. Specify the relationship of other entities or individuals sharing an ownership interest and specify ownership percentages.

| Entity Name | Type of Entity | Number of Shares or Units Held | Percent of Ownership | Purchase Price | Date of Purchase | Name in Which Held | Individuals or Entities sharing ownership and percentage of ownership | Current Market Value |
|--------------|----------------|--------------------------------|----------------------|----------------|------------------|--------------------|---|----------------------|
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| Total | | | | | | | | |

SCHEDULE D

Real Property

List below all real property in which any direct or indirect interest is held by the applicant, along with the names of all individuals or entities who share a direct or indirect interest.

| Type & Size | Date of Purchase | Purchase Price | Amount of Down Payment | If Shared Ownership, Percent of Ownership | Other Owners & Relationship to the applicant | Current Market Value |
|--------------|------------------|----------------|------------------------|---|--|----------------------|
| | | | | | | |
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| | | | | | | |
| Total | | | | | | |

SCHEDULE E

Notes Payable & Other Liabilities

| Name and Address of Creditor | Date Incurred | Original Amount | Payment / Period | Interest Rate | Maturity Date | Purpose | Description of Collateral | Unpaid Principal Balance |
|------------------------------|---------------|-----------------|------------------|---------------|---------------|---------|---------------------------|--------------------------|
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| Total | | | | | | | | |

SCHEDULE F

Mortgages Payable

| Name and Address of Creditor | Date Incurred | Original Amount | Payment / Period | Interest Rate | Maturity Date | Description & Address of Property | Unpaid Principal Balance |
|------------------------------|---------------|-----------------|------------------|---------------|---------------|-----------------------------------|--------------------------|
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| Total | | | | | | | |

Section 3. Parent/Holding/Outside Company *(This section will guide you through the disclosure of financing received from any business entity from within, or outside, the ownership structure of the applicant business. For example, if the applicant business is owned by a Parent Company that provided financing to the operating entity level, this section must be completed for the Parent company. Publicly traded companies may submit a copy of the most recent SEC filing in lieu of the following).*

A. Parent Company – Required Documentation

| | |
|-----------------------|---|
| Name of Entity | |
| 1. | File-stamped copies of Articles of Incorporation or Articles of Organization and any applicable amendments. |
| 2. | Operating or partnership agreement. |
| 3. | Current list of officers and managers and their addresses. |
| 4. | List of all owners or members and their respective ownership share percentages and investment amounts. |
| 5. | Income tax returns for the past three years or since inception. |
| 6. | Organizational chart of related/affiliated businesses, showing percentage and nature of ownership. |
| 7. | Copy of filings with the Nevada Secretary of State. |

B. Parent Company - Balance Sheet

Financial statements may be substituted.

| Description | Schedule | Current Value |
|---|----------|---------------|
| Assets | | |
| Checking Accounts | A | |
| Accounts Receivable | | |
| Notes Receivable | | |
| Marketable Securities | B | |
| Business Investments | C | |
| Real Property | D | |
| Fixed Assets | | |
| Other Assets <i>(Describe)</i> | | |
| Other Assets <i>(Describe)</i> | | |
| Total Assets | | |
| Liabilities | | |
| Accounts Payable | | |
| Other Short Term Debt | | |
| Notes Payable | E | |
| Taxes Payable | | |
| Other Liabilities <i>(Describe)</i> | | |
| Total Liabilities | | |
| Owner's Equity <i>(Assets minus Liabilities)</i> | | |

SCHEDULE C

Business Investments

List below any business investments in which the parent company has a direct or indirect interest, along with the names of individuals or other entities that share a direct or indirect interest in the investment. Specify the relationship of other entities or individuals sharing an ownership interest and specify ownership percentages.

| Entity Name | Type of Entity | Number of Shares or Units Held | Percent of Ownership | Purchase Price | Date of Purchase | Name in Which Held | Individuals or Entities sharing ownership and percentage of ownership | Current Market Value |
|--------------|----------------|--------------------------------|----------------------|----------------|------------------|--------------------|---|----------------------|
| | | | | | | | | |
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| | | | | | | | | |
| Total | | | | | | | | |

SCHEDULE D

Real Property

List below all real property in which any direct or indirect interest is held by the parent company, along with the names of all individuals or entities who share a direct or indirect interest therein.

| Type & Size | Date of Purchase | Purchase Price | Amount of Down Payment | If Shared Ownership, Percent of Ownership | Other Owners & Relationship to you | Current Market Value |
|--------------|------------------|----------------|------------------------|---|------------------------------------|----------------------|
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | | |

SCHEDULE E

Notes Payable & Other Liabilities

List all notes payable and other liabilities for the parent company. Indicate with an asterisk (*) all liabilities that are payable to related parties and describe relationship with that party in column 1.

| Name and Address of Creditor | Date Incurred | Original Amount | Payment / Period | Interest Rate | Maturity Date | Purpose | Description of Collateral | Unpaid Principal Balance |
|------------------------------|---------------|-----------------|------------------|---------------|---------------|---------|---------------------------|--------------------------|
| | | | | | | | | |
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| Total | | | | | | | | |